



## MORNING REPORT

Have Good Trading Day

TUESDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet



## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	33746.78	-300.16	-0.88
NIFTY	10358.85	-99.50	-0.95

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	33.78	-0.79
HDFCBANK	97.18	-1.26
ICICIBK	9.45	+0.21
INFY	18.00	+1.41
TATA MOTOR	27.28	-2.47
WIPRO	5.49	+1.10

### FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-366.60
DII's Eq (Provisional)	-154.20
FIIs Index Future	-1487.85
FIIs Index Options	+1373.76
FIIs Stock Future	-472.72
FIIs Stock Options	+72.88

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	65.0530
EURO	80.0347
YEN 100	61.6400
GBP	89.6951

## TOP STORY

- **Bank of Baroda** leaves MCLR unchanged for March.
- RBI imposes Rs 3 crore penalty on **Axis Bank** and Rs 2 crore penalty on **Indian Overseas Bank** for non-compliance of NPA classification norms.
- **SBI Hong Kong** confirms it has no exposure in PNB fraud case.
- **HDFC QIP** closes today. It has issued 1.03 crore equity shares at Rs 1,825 per share.
- **Ramco Cements** to acquire clinker grinding unit from Ramco Industries for Rs 17 crore.
- **IndusInd Bank** invoked 4.3 percent Jaypee Infra stake pledged by Jaiprakash Associates.
- **Global Offshore** defaults on unsecured demand loan from **Axis Bank**. The principal amount of Rs 11.26 crore plus interest is outstanding.
- **Somany Ceramics** board approved plan to merge three units of promoter group with itself.
- **Arman Financial** to raise Rs 50 crore through issue of 16.66 lakh compulsory convertible debentures at Rs 300 each to Saif Partners India.
- **JSW Energy** acquires JSW Electric Vehicles.
- **Wanbury** says U.S. FDA completes inspection of API facility with five observations

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24874.76	+336.70	+1.37
NASDAQ	7330.71	+72.84	+1.00
NIKKEI	21482.50	+437.00	+2.08
HANG SENG	30183.00	+297.00	+0.99
SGX NIFTY	10400.50	+40.50	+0.39

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	62.64	+0.11
NATURAL GAS	2.707	+0.07
GOLD	1322.40	+0.19
SILVER	16.440	+0.17
COPPER	3.135	+0.26

### WORLD EVENTS

**USD** : FOMC Member Dudley Speaks  
**GBP** : MPC Member Haldane Speaks

### RESULT TODAY

GAMMONIND, RECLTD



## NIFTY CHART



## MARKET COMMENTARY

The Sensex fell 300.16 points or 0.88% to settle at 33,746.78, its lowest closing level since 20 February 2018. The index fell 12.66 points, or 0.04%, at the day's high of 34,034.28 in early trade. The index lost 393.53 points, or 1.15%, at the day's low of 33,653.41 in afternoon trade.

The Nifty 50 index fell 99.50 points or 0.95% to settle at 10,358.85, its lowest closing level since 15 December 2017. The index fell 29.65 points, or 0.28%, at the day's high of 10,428.70 in early trade. The index lost 134.45 points, or 1.28%, at the day's low of 10,323.90 in afternoon trade.

Among secondary indices, the BSE Mid-Cap index fell 0.95%. The BSE Small-Cap index fell 1.09%. Both these indices underperformed the Sensex.

Nifty likely to trade in the range of 10300-10630

### MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10477	10428	10398	10350	10300	10506	10555	10586	10630
USDINR	65.054	64.888	64.769	64.603	64.510	65.173	65.339	65.458	65.610





### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ATHCON	GVRS SECURITIES PRIVATE LIMITED	B	52,500	35
NINSYS	GOODNESS CONSULTANCY LLP	B	40,000	18
OASIS	AAKASH DILIP DOSHI	S	86,714	112.53
TGBHOTELS	RAJTARU ENTERPRISES	B	200,000	40.85
TPROJECT	KIRAN RAMANLAL PATEL	B	110,000	32.06

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
FORTIS	BNP PARIBAS ARBITRAGE	BUY	3750000	155.28
UBHOLDINGS	GEETA CHETAN SHAH	SELL	968000	11.75

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** Fortis Healthcare, HDIL, IDBI, Oriental Bank
- No new stocks in or out of ban

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1606	1589	1573	1610	1627	1648
ADANI PORTS	404	399	394	405	410	417
AMBUJACEM	246	243	239	248	251	256
ASIANPAINT	1106	1099	1092	1107	1114	1122
AUOPHARMA	624	590	578	601	613	624
AXISBANK	525	521	517	525	529	533
BAJAJ-AUTO	2944	2910	2876	2965	2999	3055
BANKBARODA	139	137	135	138	140	142
BHARTIARTL	421	417	413	422	427	432
BHEL	90	90	89	90	91	92
BOSCH LTD	18348	18196	18044	18452	18604	18859
BPCL	442	431	428	436	440	445
CIPLA	579	577	574	581	583	588
COALINDIA	306	303	300	307	310	315
DRREDDY	2181	2158	2135	2199	2222	2263
EICHERMOT	27548	27392	27236	27596	27752	27956
GAIL	444	439	434	446	451	458
HCLTECH	943	918	905	932	945	958
HDFC	1790	1775	1761	1795	1809	1828
HDFCBANK	1870	1859	1849	1869	1879	1888
HEROMOTOCO	3577	3534	3511	3558	3581	3605
HINDALCO	230	227	223	231	234	239
HINDUNILVR	1300	1289	1278	1305	1316	1332
ICICIBANK	303	300	296	303	307	310
IDEA	83	82	81	83	83	84
INDUSINDBK	1689	1678	1667	1688	1699	1709
INFRA TEL	339	335	331	339	343	346
INFY	1161	1143	1129	1157	1170	1184
ITC	260	259	258	261	262	264
KOTAKBANK	1100	1086	1072	1095	1109	1118
LT	1315	1295	1289	1304	1310	1319
LUPIN	790	784	778	795	801	812
M&M	740	727	714	735	748	756
MARUTI	8795	8758	8720	8812	8850	8904
NTPC	163	161	158	163	166	168
ONGC	186	183	181	186	189	192
POWERGRID	197	195	193	196	198	199
RELIANCE	924	914	903	932	942	961
SBIN	264	260	256	262	266	269
SUNPHARMA	549	533	517	543	558	568
TATAMOTORS	352	345	338	357	364	376
TATAMTRDVR	200	197	194	202	205	210
TATAPOWER	82	81	80	83	84	86
TATASTEEL	656	649	642	659	666	677
TCS	3106	3055	3003	3084	3135	3165
TECHM	631	613	596	624	642	652
ULTRACEMCO	4095	4069	4043	4102	4128	4161
VEDL	316	311	305	316	321	327
WIPRO	291	289	288	292	293	295
YESBANK	321	310	307	314	318	322
ZEEL	552	547	541	552	557	563



## NSE CIRCULARS

NSE Download Ref No. : : **NSE/CML/37119**: Listing of Equity Shares of CKP Leisure Limited (SME IPO)  
(zip)w.e.f. Mar 06, 2018

**NSE Download Ref No. : : NSE/CML/37115: Shifting to Z category (pdf)w.e.f. Mar 06, 2018**

**NSE Download Ref No. : NSE/INVG/37111:** Order of the Honourable National Company Law Tribunal in the matter of Union of India, Ministry of Corporate Affairs, New Delhi vs Gitanjali Gems Limited & others. (zip)w.e.f. Mar 06, 2018

**NSE Download Ref No. : : NSE/CD/37110: Trading Access Point - New Versions (pdf) w.e.f. Mar 06, 2018**

**NSE Download Ref No. : NSCCL/LEGAL/37107: Amendments to Byelaws(F&O segment) of NSCCL (pdf)w.e.f. March, 2018**

## BOARD MEETINGS/ CORPORATE ACTION

[illegible]



## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1294/\$1266 & Resistance = \$1366/\$1393.**
- **Crude oil range (WTI)->\$57 to \$67.**
- **Stocks Fall as Trade Threats Loom; Dollar Rises: Markets Wrap:** - U.S. stocks and Treasury yields fell as rhetoric from President Donald Trump heightened the threat of a global trade war. The euro fluctuated after Italy's election left the country's political leadership in limbo.
- **Forex - Dollar Holds Steady as Markets Digest U.S. Tariff Threat:** - The U.S. dollar held steady against other major currencies on Monday, as traders digested last week's news of possible U.S. tariffs on steel and aluminum imports. The greenback initially weakened after U.S. President Donald Trump announced plans on Thursday to impose tariffs of 25% on imported steel and 10% on aluminum, in a move to "protect U.S. industry".
- **Gold Prices Hold Steady, Remain Supported:** - Gold prices held steady near recent highs on Monday, as fears of a potential trade war and political uncertainty in Europe continued to support demand for safe-haven assets. Gold is sensitive to moves in both U.S. rates and the dollar. A weaker dollar makes gold less expensive for holders of foreign currency, while a rise in U.S. rates lifts the opportunity cost of holding non-yielding assets such as bullion.
- **Crude Oil Prices Trim Gains on IEA Report:** - Crude oil prices trimmed gains on Monday, following news of an increase in U.S. output although traders remained hopeful ahead of a meeting between OPEC leaders and U.S. shale producers later in the day.

## TRENDS & OUTLOOK – DATE: 06-MAR- 2018

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Apr)	29800	30150	30470	30865	31199
SILVER (May)	36300	37500	38800	40190	41666

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (APR)	439	445	451	457	465
ZINC (Mar)	209.10	211.30	216.25	220.75	224.70
LEAD (Mar)	151.45	155.40	159.10	163.60	167.45
NICKEL (Mar)	825	848	870	903	930

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Mar)	3810	3900	4030	4199	4345
NATURAL GAS (Mar)	166	171	176	183	189

### DATA TALKS : TODAY'S ECONOMIC DATA :

RBA Rate Statement, FOMC Member Dudley Speaks, Factory Orders m/m, IBD/TIPP Economic Optimism.





LET THE  
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POWER RISE

**WOMEN  
DESK**

All the Ladies in the house are  
cordially invited to come  
& explore their trading talents.

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# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**  
Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,  
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

**Corporate Office**

204 Amardarshan Building 3<sup>rd</sup> floor, Saket Nagar, Indore - 452018 (M.P.)

**Customer Care**

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345  
Email: [customercare@indiratrade.com](mailto:customercare@indiratrade.com) [www.indiratrade.com](http://www.indiratrade.com)

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: [ie@indiratrade.com](mailto:ie@indiratrade.com)

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